



Communications for all in East Africa

Connecting People, Improving Lives



EACO | Technology | e-Commerce | Partnerships

Deutsche Post | International Relations





Inked on the 10th of March 2023



Poste Italiane

"By combining **Poste Italiane's extraordinary national infrastructure and potential on international markets with our global network and expertise** in international trade, we will be able to **leverage our strengths** in a truly effective partnership," says Tobias Meyer, CEOdesignate of DPDHL Group.

"E-commerce is not only one of the four megatrends identified in our Group strategy, but it is also one of the biggest growth drivers of our business." adds Meyer.

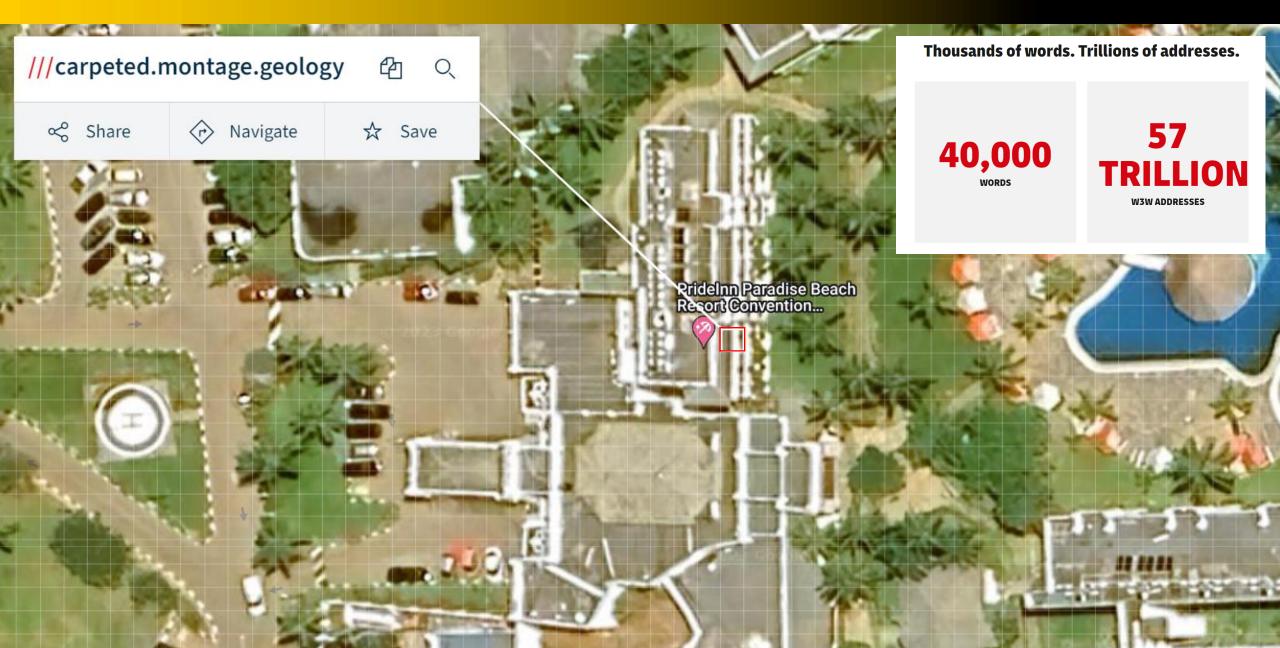


Technology Partner | What3Words



Film: The Last Drop Off | DHL x what3words - YouTube

What3Words: Pride Inn Holidy Resort Mombasa



Trade Grwoth Atlas



EXPORT VOLUME GROWTH RATE BY REGION, NEXT FIVE YEARS (IMF FORECAST) VS. LAST FIVE YEARS

2016 - 2021		2021 - 2026	
1 China	6.6%	1 ASEAN	5.6%
2 ASEAN	5.7%	2 South & Central Asia	5.0%
3 South & Central Asia	2.8%	3 Sub-Saharan Africa	4.4%
4 Rest of East Asia & Pacific	2.6%	4 Rest of East Asia & Pacific	3.8%
5 Europe	2.3%	5 S. & C. America, Caribbean	3.8%
6 S. & C. America, Caribbean	2.1%	6 Middle East & N. Africa	3.5%
7 North America	0.9%	7 North America	3.4%
8 Middle East & N. Africa	0.8%	8 China	3.4%
9 Sub-Saharan Africa	-0.1%	9 Europe	3.3%





DHL TRADE GROWTH ATLAS 2022 FORECAST: TRADE GROWTH LEADERS THROUGH 2026

STANDING OUT ON SPEED OF GROWTH:

Five countries in Africa





Your e-Commerce Strategy?





e-Commerce refers to selling or buying goods, services or digital products electronically through digital channels via an owned website, e-Commerce marketplace, social store, Chat APPs, etc.

e-Commerce may apply to both national & international transactions.



PAPU Post Day | e-Commerce Poster





JOURNÉE PANAFRICAINE DES POSTES PAPU POST DAY اليوم الإفريقي للبريد día de la unión postal panafricana dia da união postal panafricana 18 January 2023

The Post : An established promoter of cross-border e-commerce in Africa

> La Poste : véritable acteur du commerce électronique en Afrique



African e-Commerce Strategy:

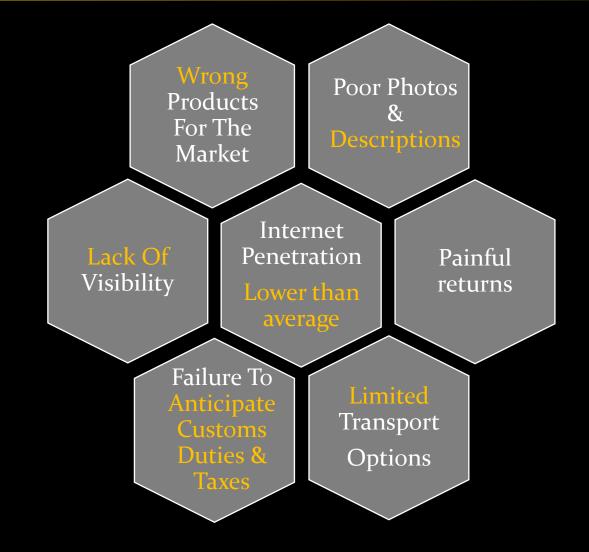
PAPU's recent Post Day and the theme of the 2023 SAPOA Postal Forum make clear the strategy of the UPU:

Have an e-Commerce strategy.

- E-Commerce purchasers require fast, seamless delivery, with 100% trackability.
- The Postal Operator has an extensive network of offices in some of the most remote parts of the country. Making e-Commerce a reality for merchants who previously didn't have access.
- DHL Express provides an on time 100% trackable solution.
- In countries where we have partnered with the local Post Office, e-Commerce returns have increased and are well supported.



e-Commerce Barriers of Entry





POWER UP





Why e-Commerce matters

Over**2.3**

shoppers online

billion

5.5

Administration

Human Resources

trillion EUR

Estimated e-Commerce Global spend in 2023

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CONSUMER BEHAVIOUR IS CHANGING

More than 50% of consumers prefer to read online product reviews before buying 30%

Year-on-Year **Growth** of Emerging markets



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Thank you for your time today



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